

## VALUATION OF MARKET LINKED DEBENTURES

Ambit Finvest Private Limited issues Rated, Senior, Secured, Listed, Transferable, Redeemable, Principal Protected, Market Linked, Non-Convertible Debentures (PPMLDs).

Please review the relevant offer document/ memorandum of private placement related to the specific PPMLDs for the details on the PPMLDs including their risk factors. CARE Ratings Limited (CARE) has been appointed as the valuation agency for valuation of these debentures.

As per the Guidelines for the Issue and Listing of Structured Products/ Market Linked Debentures dated September 28, 2011 (“**MLD Guidelines**”) issued by SEBI, depending on the valuation agency mentioned in the offer document/ memorandum of private placement; historical valuations provided by the valuation agent upto August 26, 2020 will be available as below:

CARE Ratings Limited: <http://www.careratings.com/mld-valuation/Index.aspx>

Pursuant to the amendment made to the MLD Guidelines vide Circular issued by SEBI dated July 13, 2020 (“**Amendment Circular**”), Ambit Finvest Private Limited has appointed Care Risk Solutions Private Limited, an AMFI registered Valuation Agent for the valuation of PPMLDs issued.

As per the MLD Guidelines read together with Amendment Circular, latest and historical valuations provided by the valuation agent from September 2, 2020 will be available as below:

I) Ambit Finvest Private Limited Series 002.

<https://www.carerisksolutions.com/file-share/d3a0167b-e1c7-4e76-be42-7feae59d1c91>

II) Ambit Finvest Private Limited Series 003.

<https://icraanalytics.com/Home/MldValuation#!#divMldDetails>