

ADDITIONAL DISCLOSURES AS PER REGULATION SEBI LODR REGULATIONS, 2015
1. Credit Rating (received as on 30th September, 2021)

Sr. No.	Facility	Amount (in crs)	Rating	Rating Agency
1	Long Term Borrowings	750.00	AA- / Stable	Acuite Rating and Research Limited
2	Short Term Facility	50.00	A1+	Acuite Rating and Research Limited
3	Market Linked Non-Convertible Debentures			
	a) ISIN: INE985V07017	50.00	PP MLD A+ (CE)	CARE Ratings Limited
	b) ISIN: INE985V07025	100.00	PP MLD AA - / Stable	Acuite Rating and Research
4	Non-Convertible Debentures			
	b) ISIN: INE985V07033	30.00	AA - / Stable	Acuite Rating and Research

During the period ended 30th September, 2021, Acuite Ratings And Research Limited has assigned/reaffirmed the following fresh ratings to debt facilities

Sr. No.	Facility	Amount (in crs)	Rating	Rating Agency	Rating Action
1	Long Term Borrowings	750.00	AA- / Stable	Acuite Rating and Research Limited	Reaffirmed
2	Short Term Facility	50.00	A1+	Acuite Rating and Research Limited	Reaffirmed
3	Market Linked Non-Convertible Debentures				
	a) ISIN: INE985V07025	100.00	PP MLD AA - / Stable	Acuite Rating and Research Limited	Reaffirmed
4	Non-Convertible Debentures				
	b) ISIN: INE985V07033	30.00	AA - / Stable	Acuite Rating and Research Limited	Assigned

Further CARE Ratings Limited has also reviewed debt facilities and the following changes were reported:

Sr. No.	Facility	Amount (in crs)	Rating	Rating Agency	Rating Action
1	Long Term bank facilities	501.75	Nil	CARE Ratings Research Limited	Withdrawn
2	Market Linked Non-Convertible Debentures				
	a) ISIN: INE985V07017	50.00	CARE PP-MLD A+ (CE);	CARE Ratings Research Limited	Reaffirmed

Ambit Finvest Private Limited

Corporate Office : A506-A510, 5th Floor, Kanakia Wall Street, Andheri Kurla Road, Chakala, Andheri (E), Mumbai - 400 093, India • T: +91 22 6841 0001

Registered Office : Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India • T: +91 22 6860 1819
 F: +91 22 3982 3020 • www.ambit.co • CIN: U65999MH2006PTC163257

2 Previous Due Date for the payment of interest/repayment of principal of the listed debt securities and whether the same has been done or not

Sr.No	ISIN	Previous due date for payment of Interest	Status of Payment	Previous due date for payment of Principal	Status of Payment
1	INE985V07033	31/07/2021	Done	N.A	N.A
		31/08/2021	Done	N.A	N.A
		30/09/2021	Done	N.A	N.A

3 Next Due Date for the payment of interest/repayment of principal of the listed debt securities and whether the same has been done or not

Sr.No	ISIN	Next due date for payment of Interest	Status of Payment	Next due date for payment of Principal	Interest Amount due in next Payment	Redemption amount due in next Payment
a	INE985V07017	01-Jun-22	N.A	01-Jun-22	N.A	Means in respect of any debenture: a) if the Put Option has not been exercised and no Event of Default has occurred, the amount payable on such debenture is as follows: FV*(1+Y) FV - Face Value Y - Redemption Premium (b) if the Put Option has been exercised or an Event of Default has occurred, the aggregate of (i) Outstanding Principal Amount and (ii) Redemption amount determined on the basis of 11.55% per annum compounded annually.
b	INE985V07025	23-Jun-23	NA	23-Jun-23	N.A	Means in respect of any debenture: a) if the Put Option has not been exercised and no Event of Default has occurred, the amount payable on such debenture is as follows: FV*(1+Y) FV - Face Value Y - Redemption Premium (b) if the Put Option has been exercised or an Event of Default has occurred, the aggregate of (i) Outstanding Principal Amount and (ii) Redemption amount determined on the basis of 9.80% per annum compounded annually.
c	INE985V07033	31-Oct-21	Payment done on due date	30-Jun-24	2,293,152	300,000,000

For Ambit Finvest Private Limited

Sanjay Dhoka
 Whole Time Director, COO&CFO
 DIN: 00450023
 Date: 10th November, 2021
 Place: Mumbai

Ambit Finvest Private Limited

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