

June 26, 2020

To,
Mr. Sanjay Dhoka
Whole Time Director, COO and CFO
Ambit Finvest Private Limited,
Ambit House, 449, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Secured, Redeemable, Principal Protected, Market-Linked Non-Convertible Debentures aggregating upto Rs 100 Crores of Ambit Finvest Private Limited (**‘Company’**)

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Audited Financial Results for the year ended March 31, 2020 along with Independent Auditor’s Report dated June 24, 2020.
2. Information required in compliance with Regulation 52(4) of the Listing Regulations as on March 31, 2020.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507